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Proposed Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

AMERICAN PACIFIC FINANCIAL
CORPORATION

Case No.: BK-S-10-27855-BAM

Chapter 11

**Date: OST Requested
Time:**

**DECLARATION OF LOUIS M. BUBALA III, ESQ. IN SUPPORT OF APPLICATION FOR
AN ORDER AUTHORIZING THE RETENTION OF ARMSTRONG TEASDALE LLP AS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

I, Louis M. Bubala III, submit the following statements and disclosures as my Declaration in support of the Application for An Order Authorizing The Retention of Armstrong Teasdale LLP As Counsel For The Official Committee Of Unsecured Creditors (the "Employment Application"):

1. I am an attorney at law admitted to practice in the State of Nevada and before the United States District Court for the District of Nevada. I am an associate of the law firm of Armstrong Teasdale LLP ("Armstrong Teasdale"), resident in Armstrong Teasdale's Reno office at 50 W. Liberty Street, Suite 950, Reno, Nevada 89501. This affidavit (the "Bubala Affidavit") is submitted on behalf of Armstrong Teasdale pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") in connection with the application (the "Application") by the Official Committee of Unsecured Creditors appointed in the above-captioned cases (the "Committee") for the entry of an order authorizing the retention of Armstrong Teasdale as counsel for the Committee. Unless otherwise stated, I have personal knowledge of the facts

hereinafter set forth.

Armstrong Teasdale's Experience

2. Over the past two decades, Armstrong Teasdale and its bankruptcy lawyers have successfully represented official and unofficial committees of creditors, equity holders, individual creditors, acquirers, investors, debtors and other significant parties in many prominent and complex bankruptcy cases and out-of-court restructurings.

3. In addition, the lawyers in Armstrong Teasdale's Financial and Restructuring, Reorganization, and Bankruptcy Group, of which I am a member, play or have played a lead role representing official committees in the following Chapter 11 cases.

Janet L. Chubb, Committee Counsel

2005 Skin Nuvo International, LLC (D. Nev.)
 1996 Abbott Transportation (D. Nev.)
 1996 AME, Inc. (D. NV.)
 1995 Elsinore Corporation; Four Queens, Inc.; Four Queens Experience Corporation; Palm Springs East LP; Elsub Management Corporation (D. Nev.)
 1995 TriValley Broadcasting, Inc. (D. Nev.)
 1995 Merkley & Hankins, Inc. (D. Nev.)
 1995 CMC, Inc. (D. Nev.)
 1995 Oberg USA, Inc. (D. Nev.)
 1994 Pacific Coast Express (D. Nev.)
 1993 Robert L. Helms Construction; Paul R. Helms & Associates; J/P Associates; Double Diamond Ranch LP; Robert L. Helms and Pauline F. Helms (D. Nev.)
 1993 James H. Keller (D. Nev.)
 1992 Homestead Minerals Corporation (D. Nev.)
 1990 Thomas D. Armour, Jr. (D. Nev.)
 1989 Sunriver Mining Co., (D. Nev.)
 1988 Stead Industries, Inc. (D. Nev.)
 1986 Kinkade Mining & Construction; Dick Merritt (D. Nev.)
 1986 Meyer Construction, Inc. (D. Nev.)

Other Armstrong Teasdale Attorneys, Committee Counsel

Jones Truck Lines (W.D. Ark.)
 Apex Oil (E.D. Mo.)
 Union Financial Services Group (E.D. Mo.)
 Wehrenberg Theatres (E.D. Mo.)
 Jumping Jack Shoes (W.D. Mo.)

Armstrong Teasdale's Compensation

4. Armstrong Teasdale proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. It is anticipated that the lead Armstrong Teasdale attorneys who will represent the Committee are myself (an associate of the firm whose current hourly rate is \$275) and Janet L. Chubb, Esq. (a partner of the firm whose current rate is \$450). Other Armstrong Teasdale attorneys or paraprofessionals will provide additional supporting legal services on behalf of and as directed by the Creditors' Committee in connection with the matters described herein. The following hourly rates for Armstrong Teasdale attorneys and paraprofessionals are currently in effect, but are subject to periodic adjustments: our billing rates currently range from \$180 an hour for new associates to \$525 an hour for senior partners; and for paraprofessionals: \$100 to \$290 per hour.

5. Armstrong Teasdale intends to apply for compensation for professional services rendered and for reimbursement of expenses incurred in accordance with applicable provisions of title 11 of the United States Code (the "Bankruptcy Code"), the Bankruptcy Rules, the local rules and orders of this Court, and the United States Trustee Guidelines.

6. Neither myself or any member of Armstrong Teasdale, nor any professional or attorney associated with or employed by Armstrong Teasdale, has received a promise as to payment or compensation in connection with the Debtor's chapter 11 case. Armstrong Teasdale does not have any agreement with any other entity to share with any such entity any compensation received by Armstrong Teasdale.

Armstrong Teasdale's Connections in these Cases

7. In connection with the Committee's proposed retention of Armstrong Teasdale, an extensive review (the "Connections Check") of Armstrong Teasdale clients, adverse parties and related parties (collectively, the "Related Parties") was performed to ascertain whether Armstrong Teasdale had any "connection" (as such term used in Bankruptcy Rule 2014(a)) with the Debtor, its creditors, any other party in interest herein, or their respective attorneys or accountants, to the extent any such entities were known at such time (the "Case Parties"). Specifically, attached hereto as Exhibit A is a list of the Case Parties which were checked against a database containing the Related

1 Parties and then manually reviewed to identify any matters on which work was performed since
2 January 1, 2006. For the purpose of compiling the list of Case Parties, Armstrong Teasdale utilized
3 the case parties list provided by the Debtor and were inclusive of the following categories of parties:
4 Debtor, Current Officers and Directors of Debtor, Principal Equity Holders, Lenders, Other
5 Creditors, Professionals, Litigation Adversaries and Other Parties in Interest.

6 8. The Case Parties list was also emailed or otherwise circulated to all Armstrong
7 Teasdale attorneys.

8 9. To the best of my knowledge after diligent inquiry, neither Armstrong Teasdale, any
9 member of Armstrong Teasdale, nor any attorney associated with or employed by Armstrong
10 Teasdale, has any "connection" (as such term used in Bankruptcy Rule 2014(a)) with the Debtor, its
11 creditors, any other party in interest herein, their respective attorneys or accountants, the United
12 States Trustee, or any person employed in the office of the United States Trustee.

13 10. Armstrong Teasdale has been involved in a number of unrelated cases with various
14 professionals involved in these cases, both in adverse and non-adverse roles.

15 11. Moreover, Armstrong Teasdale has a well-known reorganization and restructuring
16 practice which encompasses the representation of many investors, financial institutions and other
17 persons or entities, some of which, may become creditors or parties in interest including, without
18 limitations, potential acquirers of the Debtor's assets in this chapter 11 case. Furthermore, as part of
19 its practice, Armstrong Teasdale appears in cases, proceedings, and transactions involving numerous
20 attorneys, accountants, and financial advisors, some of which may represent the Debtor, creditors, or
21 parties in interest, or themselves be creditors or parties in interest in this chapter 11 case. Armstrong
22 Teasdale has not and will not represent any of these creditors, investors, potential acquirers, parties in
23 interest, attorneys, financial advisors, accountants or any other entity in connection with this chapter
24 11 case.

25 12. Armstrong Teasdale will file appropriate supplemental disclosure(s) with the Court to
26 the extent that additional information concerning any connections is developed.

27 13. Notwithstanding the above, I believe that Armstrong Teasdale is a disinterested
28 person, and does not hold or represent an interest averse to the Debtor's estate with respect to the

1 matters for which Armstrong Teasdale is to be employed, as required by section 328(c) of the
2 Bankruptcy Code. Based upon the foregoing, I respectfully submit that the requirements for the
3 Committee's retention of Armstrong Teasdale have been met.

4 I declare, under penalty of perjury, that the foregoing is true and correct, to the best of my
5 knowledge, information and belief.

6 Dated this 30th day of November, 2010

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8 /s/ Louis M. Bubala III
9 Louis M. Bubala III
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EXHIBIT A

2003 Graham Family Trust	Bertha Ronquillo
A. Theodore Trust	Beth Leach
Abelman, Frayne & Schwab	Betty S. Jones
Ada Albright	Betty Weatherspoon %Doran Wheeler
Akrawl Pension % William Akrawl	Betty K. Swoyer
Akrawl Trust % William Akrawl	Beverly J. Roberts Trust
Alan' Polhill N. Lee :& Arden Polhill	Beverly Sue Richardson
Alberta Lou Manzo	Bob Lincoln
Alex Valenzuela Estate	Bobbie Coulter
Alice M. Alderete	Bonnie Day
Aline Morr	Bonnie Townsend
Aline Shore	Brad Martin
Allen W. Mohr Moline.' Estate %7th Day	Bradley J. Crandall
Adventist Church	Brandi M. Stafford
Am Pac Fin Group II Ltd.	Brenda Castellanos Nash
Am Pac Fin Group Ltd.	Brian & Elizabeth Holm Trust
Am Pac Venture Fund Ltd.	Brian Kelmar
Amber L. Saylor	Brian Norton
Andrea Call	Bridgett Jayne
Anita Ecker	Bud A. Brakey
Ann D. Dredla	Buschlen Living Trust
Ann T. Moest	C.H.S. Partnership %Dennis Polhill
Anna Robison	Capital Foods, LLC
Annalise . Mihatavic	Carl Bessey
Anne H. Cole (Hayden)	Carl H. Nelson
Annemarie Glenn	Carol A. Bushee
Annette Gird	Carol Cramer
Anthony Encarnacao Estate	Carol Davidson
Arlene Donegan	Carol Janousek
Armandina Grimaldo	Carol Kurtz
Arthur G. McDonnell	Carol Louise Baker Somerday
Ashton Asensio	Carol Wheeler
Avie Churchwell	Carolyn Connor Loisel
B. Allen Jones	Carolyn kruggel
Barbara Beeler	Catherine larsen
Barbara Camp	Catherine Ludwig
Barbara Eddy	Cecilla Colantonio
Barbara G, Switzer	Chad Perdue
Barbara Jenkins Estate %Jill Bruneau	Charlene Frank
Barbara L. Rubin	Charles Drerup
Barbara Lasco	Charles E McCamey
Barbara Wurtz	Chelsea Stakkeland Harris
Barry Lasco	Chris Donegan
Benito & Juanita Quintana	Christine Carter
Bennett Bratley	Clausen Incorporated
Bertha Glanzer	Cora Fowler

1	Curtis Hicke	Donald E. Robertson
	Cynthia Darling	Donald Gainey
2	Cynthia Testa	Donald Gird
	Dado Cramer	Donald Kurtz
3	Dakota Farms, LLC	Donald Loos
	Dambacher, Truillo & Wright	Donald Schriener
4	Dana Anderson	Donald Shay
5	Daniel	Donna Bratley
	Daniel Derieg	Donna Davis
6	Daniel H. Joye	Donna Polhill
	Darlene Matthews	Doran Wheeler
7	Darlene Polhill	Doris Hamre
	Darrell Heinrichs	Doris M. Horner
8	Darrell Stitzel	Dorothy Rosenberg
	Dave Sladek	Dot Youngberg
9	David & Kerni McComb	Douglas Bruneau
10	David & Ronda Nowlin	DuAnn F. Kinzer
	David & Judi McElroy	Duncan Howard
11	David Beeler	Dustin Walters
	David Bruneau	Dwight Hurd
12	David Call	Dzieduszycki Rev Liv Tst
	David Paul Steiner	Edward & Jill Moss
13	David R. McClendon Estate	EG Williams Estate %Joan Williams
	David Tustison	Eileen Valenti
14	David & Betty McNair	Elaine Lincoln
15	Davis Pension	Eldon Dreyer
	Dean Polhill	Eldora DeFrane
16	Debi MacVie	Eleamore D. Krpof
	Deborah Bidaburu	Elementary Solutions % William Akrawl
17	Deborah Martin	El-faizy MD Inc. Profit Sharing Plan
	Debra Bankston	Elinor Neafsey
18	Debris Trujillo	Elisa White
	Delmar Reiter Estate	Elizabeth Coulter
19	Denise Drerup	Elizabeth M Cavagnaro
20	Dennis & Deborah Polhill	Elizabeth Mills
	Dennis Coon	Elizabeth Wise
21	Dennis Deapen	Ellen Kaye Svedin Trust
	Dennis Glenn	Elsie Loos
22	Dennis Mikkelson	Elwyn & Hedvig Rexinger
	Dennis Walker	Elwyn & Hedvig Rexinger
23	Derrick Bagley	Emily Hammond
	Diane Campbell	Emma S: Robinson
24	Diane Ramsey	Eric Foster Kimberly Marie' Foster
25	Dick & June Patterson	Eric J. Moss
	Doloris (Lon). Stitzel	Erma Hickey
26	Don O. Hammerfund	Erna Elliott
	Don Wheeler	Estelle Shay
27	Donald & Carol Monette	Etchason Trust
	Donald Bosic	Family Trust of Doris Rice
28	Donald Darling	Florence A. Tennelt

1	Forchelli, Curto, Deegan et al	Investment 200 %Annemarie Glenn
	Frank H. Nickel	Ivan Hoffard
2	J & R Noeske Tst	Ivy Clark
	Fred Gonzales	J Stevenson Estate %Brad Crandall
3	Frederick Matthews	Jack W. Myer
4	Frieda June Kopp	Jacqueline Joye
	G. Ernest Horsley	James & Nilene McKinney
5	Gail Erickson	James A. Thompson Estate %Greg
	Gail Esquivel	James Clover
6	Galyn Cyphers	James Devitt
	Gary Ecker	James E. Johnson
7	Gary. Washburn	James G. VanMeter
	Gay Richards	James Ledford
8	Gene Arthur Rogers	Jan Fechter
9	Genevieve Parker Estate	Janel E. Bevan
	George M. Colebank	Janet Bergstrom Estate
10	Gerald Coulter	Janet H. Zoerner Trust
	Gertrude E. Peels Trust	Janice Cohen
11	Gladys Pabon Rodriguez	Janice L. Higgins
	Glen & Clarice Sharp Tst	Janice Stagliano
12	Glenda M. Bailey/McGinnis Estate	Jason Washburn
	Glendy Coulter	Jean Bennett (McClendon)
13	Glenn E. Burkhart	Jean Koenig
14	Glenn Frank	Jeanmarie Poe Brown.
	Gregory Heinen	Jed L. Roberts 23117
15	Gregory Lasco	Jenna Zech
	Gregory Wise	Jennifer Gird
16	Groom Family 2006 Trust	Jennifer Testa
	Gus Ageris	Jerald Snedden
17	Gus F. Nelson U.CrTst %Helen Nelson	Jesse & Linda Watson
	Guy Bankston	Jessica Bagley
18	Guy T. Coffey	Jill Bruneau
	Harlan Zarin	Joan Brown
19	Harold & Gooria Lindsey Trust	Joan F. Martin Rev Tst
20	Harold Adams	Joan Marie Albert
	Harold Dial	JoAnn Gonzalez
21	Harvey Ling	Joanna Stoffel
	Helen Diciolla	Joanne Gonzales
22	Helen Ford	Joe Arnold
	Helen Wilcox	Joe Salazar
23	Henry R. Valenzuela	John & Kathy Allavie M.D.
24	Henry & Ruth Perdue	John A. Weaver
	Herbert Crowder	John Bateman
25	Herman Carsten	John Campbell
	Hobbs Family Trust	John Edward Champion
26	Hock C. Hwan	John Elliott
	Hollis Benfer	John Esquivel
27	Inez Coon -	John Fabel
	Ingrid Solorzano	John Jones Tst %Nancy B.
28	Inman Family Tst %Janes & Doris Inman	John Lofgren

1	John T. kaufman	Kurt N. Knerr
	Jolene Vanderbeek	Lael R. McClelan Jaggi
2	Jolynn Anderson	LaMonte Ballard Jr.
	Jon Anderson	Lana Call
3	Jose Bidaburu	Lana M. Kosh
	Jose Pabon	Larry R. Polhill
4	Joseph & Pamela McCoy	Larry R. Polhill
	Joseph Colantonio	Larry Walker
5	Joseph T. Garratt Foundation	Laura A. Geiken
	Joseph T. Garrett Trust	Laura A. Roseberry
6	Joseph/Chantal Rabay F Ts	Laurel Tustison
	Josephine Hansen Diaz	Lawrence Day
7	Joshua Ingersoll	Lawrence J. Hazell
	Joshua Thornton	Lee McIntre
8	Joyce Cyphers	Mcintyre Trust
	Joye Family Trust	Lei g h Polhill
9	Juanita Adams	Lillian Jones
10	Juanita Parker	Linda Ary
	Judith M. Dischel	Linda Baca
11	Judy Ann Waltman Bosic	Linda S. Anderson
	Judy Blevins	Linda Spady
12	Judy E. Leahy	Linda Wakamiya
	Judy Gutierrez	Lisa Coulter Carrisoza
13	Judy R. Lasco	Lisa James
	Julie M. Dailey (Daly)	Lisa loiro
14	June Beeler	Lonnie & L nneSvedin
	Justin Mercer	Loucindy Bessey
15	Karen Reeser Tst %Byron L. Reeser	Louis Gutierrez
	Kathleen Houghton	Lucia Walker
16	Kathleen M. Knerr	Lucinda A Wile
	Kathleen Neafsey	Luis Mass Judith Mass Trust
17	Kathleen R. O'Rourke	Lynette Borden
	Kathryn Bankson	Lynn Evans
18	Kay Johnson	Mabel Greer
	Kazuo & Yoshi Naruse	Margaret Scheider
19	Kazuyuki Komorida	Margarita A. McCarley
	Keith & Janet Newman	Margo Churchwell
20	Kelli L. Koch	Maria Dietz
	Kelly A. Scott	Maria E. Saenz
21	Kenneth Anderson	Marian Wettlaufer
	Kenneth Fabel	Marianne Farha
22	Kenneth James	Marie Lucier Estate %Dennis English
	Kent Fyfe	Marilyn Darling
23	Kevin V. Wilcox	Marilyn Manwarren
	Kim Ketterlin	Marilyn R. Donegan
24	Kimberly Sofo	Marilyn VanKalsbeek
	Knerr Trust %Maxine Knerr	Marjorie Anderson
25	Kris Hurd	Marjorie Smalley
	Kumar Family Tst	Marjory C.B. Johnson
26	Kurt Frieze	Mark & Sandra Williams
27		
28		

1	Mark Polhill	Paul D. Braun D.D.S.
	Mark White	Paul G. Klaus
2	Marlene Mae Brugge	Paul Hazell
	Marta Whyrick	Paula Kerr
3	Martha Palmer	Paulette Drake
	Martin Lasco	Paulette Stitzel
4	Mary E Miller	Phillip Cohen
	Mary E. Babb	Phyllis Lofgren
5	Mary Lou Harris	Phyllis Rowland %Union Savings Bk Tn
	Mary Snedden	Poconos Grace 7th Day c/o Jose M Elvir
6	Maxine :Polhill	Polhill, Inc. %Alan Polhill
	McKeever Trust%Louise B. McKeever	Priscilla Chase
7	McKelvey 1996 Rev Trust	Purcell Family Trust
	Meena Sindher	Rachael M. Furlong
8	Melanie Svedin	Rachel Young
	Melvin Call	Raj Sindher
9	Mercer Pension	Ramona Zarin
10	Mercer Pension	Ray & Marna Polhill
	Merle Drake	Ray Brown
11	Meyer, Suozzi, English et al	Raymond C. Joye Rev. Tst.
	Michael Bryce Svedin	Rebecca Clover
12	Michael L. Pirkil	Reeser BLR Tat %Byron L. Reeser
	Michael Svedin	Reeser Tst %Byron L. Reeser
13	Michael VanMeter	Renee Fyfe
	Michelle Dodson	Retzer Rev: Liv. Trust
14	Mike J. Guerrero	Richard A. Merlin
	Mina P. Champsi	Richard Hepworth
15	Molly M. Frnatz Rev. Tst.	Richard L. Eddy
	Monte Hurd	Richard Strewn
16	Mrs. Robert L. Beavers	Richard Whitmer
	Muth %Stanton Appleton	Riverside Youth
17	Nancy A. Telizyn	Roanna Frieze
	Nancy B. Jones	Robert (Woody) Coale Jr
18	NeiLL. Pueis	Robert A. Jenkins
	Nicholas Testa	Robert Clark
19	Nicole E. Noeske	Robert Dickinson
	Nina Smith	Robert Everett
20	Nona Vinyard	Robert Farris
	Norma Ruhr	Robert Johnson Jr
21	Nylla Schmoker	Robert Long
	Orchid Management	Robert Spady
22	P J Simpson Rev Liv Tst	Robert Thomason
	Pat McNamara Rev Trust	Robert Whitmer
23	Patricia A. Ballard Trust	Robert/Erica Taylor
	Patricia A. Nelson	Roberta McMillan %Jessica Salinas
24	Patricia Ann Bezick	Robertson Family Trust
	Patricia French	RobertT. Riehl
25	Patricia Hoffard	Robin Tingle
	Patricia Strewn	Rodney Koenig
26	Patti A. DeVries	Roger Ary
27		
28		

1	Roland Farha	Teresa Gibbons
	Ron Ford	Teresa Wheeler
2	Ronald & Sharon Oeht	Teryl I Monson
	Ronald Ford	The Lindberg Law Firm
3	Ronald Tingle	Theoria Heise Estate
	Rosa Marie Elvir	Theresa Lasco
4	Rosalie Dial	Therese Hurd
	Rose Black	Thomas & Marie Davis Trust
5	Rose Hand	Thomas & Shirley Mercer
	Rosellen Kimbrough	Thomas Anderson
6	Rosemarie Barnett	Thomas Bezick
	Ruby.Moseley	Thomas Davis
7	Russ & Joanne Ruhl	Thomas W. Brown
	Russell Reque	Thompson Trust
8	Russell Youngberg	Timothy Beall
	Rustin A. Coziahr	Timothy Call
9	Ruth. Ada Moore	Timothy J. Bayus
10	RyanTrust %Judy Ryan 2134	Timothy Pietro Pension
	Safety Services ;%Byron Reeser	Timothy Vanderbeek
11	Samuel Andrew Reed Jr.	Todd L. Dreyer
	Samuel Ballard	Tracey D. Boyle
12	Sandra Derieg	Troy Anderson
	Sandra L. Badillo	Trudy Long
13	Sara Ledford	Tyler Polhill
	Scott Gibbons	Valerie Crowder
14	Seth Ingersoll	Valerie Thomason
	Shane Losco	Vasiliki Bachanos
15	Sharon Beall	Vema E. Schutt %Peggy Trujillo
	Sharon Dreyer	Vern Clausen
16	Sharon L. Washburn	Vernon Hand
	Shelby Nelson	Veronica Chew
17	Sheldahl Trust	Veronica I Ibarra
	Sherylle Martin	Vicki Ford
18	Shirley Clausen	Vincent Cannova
	Silvester Solorzano	Vyvyvan Low
19	Stanley Donegan	Wade W. Parker
	Stanton Appleton Profit	Walborn Trust
20	Steiner Family` Trust %Ernest Steiner	Wall Family Trust
	Steve Martin	Wall Foundation %Jerome Wall
21	Steven & Dixie Packard	Wallack Trust'9/2/05
	Steven Packard, M.D. Pension.	Warren Erickson
22	Stillwater Capital	Waveta Taylor
	Stroudsburg Seventh	Wilbert Gonzalez
23	Suman Agrwal Suv Tst 1999	William & France Mudd
	Susan Dickinson	William Leach
24	Susan M. Sohrecengost Tst	William Manwarren
	Susan Spagna Trust	William R. Riehl Trust
25	Swasti Bhattacharyya	William. Mercer
	Sybil Ling	William:& Joyce Miller
26	Sylvia Davis	Williams Lindberg Law Firms
27		
28		

Willie & Willie Sharpe
Wilma L. Washburn
Winona Grace Blessinger
Winston A. Tustison, M.D.
Woosle Revocable Trust.
World, Medics, Inc.
Yvonne Jones
Zech Survivors Trust A
Zinner Trust